***(Real Estate Application Continued)* (**Ref Code 3.1.Aprv Bkr)

Real Estate Application

***Referring Broker/Affiliate*** *(if applicable)*  *Phone #s:*

*Points Requested:*        *Outside Fee Agreement?*       *Email*:

**General Information** *Date:*

**Property** (1)       *City:*       *State:*       *Zip:*

**Address**

 (2)       *City:*       *State:*       *Zip:*

 (3)       *City:*       *State:*       *Zip:*

**Borrowers Company Name**: Federal Tax ID / EIN #:

**Borrower Name**:  Social Security #:       DOB:

*Address:*        *City:*       *State:*       *Zip:*

Contact Info:*Office:*        *Cell:*        *Home:*

***Email:***       *Marital Status: [ ] Married, [ ] Single, [ ] Widow, [ ] Separated, [ ] Divorced*

*Household Income (yearly) $*        *Total Assets $*        *Total Liabilities $*

*% of Ownership:*       *Are you a US Citizen?:*       Are you a Foreign National?:

**Co-Borrower Name**:  Social Security #:       DOB:

*Address:*        *City:*       *State:*       *Zip:*

Contact Info:*Office:*        *Cell:*        *Home:*

***Email:***       *Marital Status: [ ] Married, [ ] Single, [ ] Widow, [ ] Separated, [ ] Divorced*

*Household Income (yearly) $*        *Total Assets $*        *Total Liabilities $*

*% of Ownership:*       *Are you a US Citizen?:*       Are you a Foreign National?:

**Amount Seeking** $      Minimum Net Loan Amount Required $

**Use of Funds:**

 **1)**       $      **3)**       $

 **2)**       $      **4)**       $

## Property Information \*THIS SECTION MUST BE COMPLETED.

**Type of Loan:** Refinance [ ]  Cash Out [ ]  Purchase [ ]  Construction [ ]  If Construction, do you own property?:

**Purchase Price:** $       Original Date of Purchase or Date to-be-Purchased:

 *If Purchase:* Down Payment: $       Seller/Carry Back: $       Additional funds to put down: $

 *If Refinance:* Original Purchase Price: $       Funds Invested Into Property Since Purchase: $

**Type of Property:** [ ]  Retail/Office [ ]  Multi-family [ ]  Warehouse [ ]  Mix-Use [ ]  Industrial [ ]  Self Storage

 [ ]  Automotive [ ]  RV / Mobile Home Park [ ]  Day Care [ ]  Church [ ]  Restaurant - *Stand Alone?* *[ ] Yes* /  *[ ] No*

 [ ]  5+ Units or 5+ SFR’s [ ]  SFR Investment [ ]  Air B&B or B&B [ ]  Car Wash [ ]  Funeral Home [ ]  C-Store

 [ ]  Raw Land [ ]  Development [ ]  Ranch / Farm / Cannabis / Hemp [ ]  Motel/Hotel - *flagged? [ ] Yes* /  *[ ] No*

**Description of Property:** Square Feet of the building(s):      Number of Units:

 Number of Acres or size of the lot(s):      Age of Building(s):

 *Describe the property in detail)*

***(Real Estate Application Continued)***

***PLEASE PROVIDE DIGITAL PICTURES OF THE INTERIOR & EXTERIOR AND/OR OLD APPRAISAL***

**Value of the Property:** Appraised Value: $       *Date of Appraisal*:       Current Tax Value: $

 Estimated “AS IS” Value *(Value based on the current condition and entitlements):* $

If the property is being Renovated or Under Development, what is the Projected Value $

If Construction are all Entitlements and Approvals in Place?       *Are Permits Ready to be Pulled?*

*If not, where are you in the process, timing, and what are the costs?*

**Amount Owed:** First Lien: $       D*ate Due:*

 Second Lien: $       D*ate Due*

 Other Liens: $

 Are Taxes Current: *Yes / No* Taxes Owed$

 **Total Amount Owed: $**

* Current Monthly Payment $:      Current Interest Rate on First Lien       on Second Lien
* **Are you current on Payments?** [ ] *Yes /* [ ] *No If NO, how many (number) of payments are behind:*
	+ *Reason for being behind on payments:*
* **What percentage of the subject property is occupied today?**       **%… Owner Occupied:**       **%**

**Property Income and Expenses** *(if applicable):* **Current Monthly Income:** $

 **Current Monthly Expenses:** $

 **Current Net Income: $**

* **How is Title Held:** Personally [ ]  Partnership [ ]  Corporation [ ]  Trust [ ]  Other [ ]
* **In what County is the Property Located:***Property 1*:       *Property 2*:
* **Population of County:**       \_ **Population of City:**
* **How would you rate your credit? *(on a scale of 1 to 10):***       …….Scores
* **Time constraints on the loan and Reason**:
* **Interest Rate Desired:**       Length of Term Requested:
* **Exit Strategy:** (How do you plan on paying off the Loan?):
* **Are there any known environmental issues with the property?** [ ] *Yes /* [ ] *No*If Yes, explain on a separate sheet.
* **Have you been turned down previously?** *By whom & Reason(s):*
* **Have you been approved recently for any financing?** *By whom & outcome:*
* **Are you currently working with any other lender, consultant, or broker:** *Who?*

## Business Information

 **Business Inception Date** MM/DD/YYYY       # of Employees      Dunn & Bradstreet #

 **Revenues *Gross****: 2021 $*       *2022 $*       *Year to Date-2023 $*      *(thru*       */ month)*

***Net:*** *2021 $*       *2022 $*       *Year to Date-2023 $*      *(thru*       */ month)*

**Real Estate Schedule**

**Other Real Estate Owned**

**(Enter under Type of Property, R for Residential and C for Commercial ) (M for multifamily - indicate how many units) (RV - RV Park/Mobile Home Park)**

 Insurance

 | Type of | Present | Amount of | Gross | Mortgage | Maintenance | Net

Property Address | Property | Market Value | Mortgages & Liens | Rental Income | Payments | Taxes & Misc. | Rental Income

 | | | | | | |

      |      |$      |$      |$      |$      |$      | $

 | | | | | | |

      |      |$      |$      |$      |$      |$      | $

 | | | | | | |

      |      |$      |$      |$      |$      |$      | $

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      |      |$      |$      |$      |$      |$      | $

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      |      |$      |$      |$      |$      |$      | $

 TOTALS |$ |$ |$ |$ |$ |$

**Describe Commercial Properties in further detail:**

**Describe the Reason for your Loan Request** *(i.e.…to get a better interest rate, prevent foreclosure, renovations, or use the money for a business* venture)

**Do you have any other Assets that can be utilized as Collateral?**